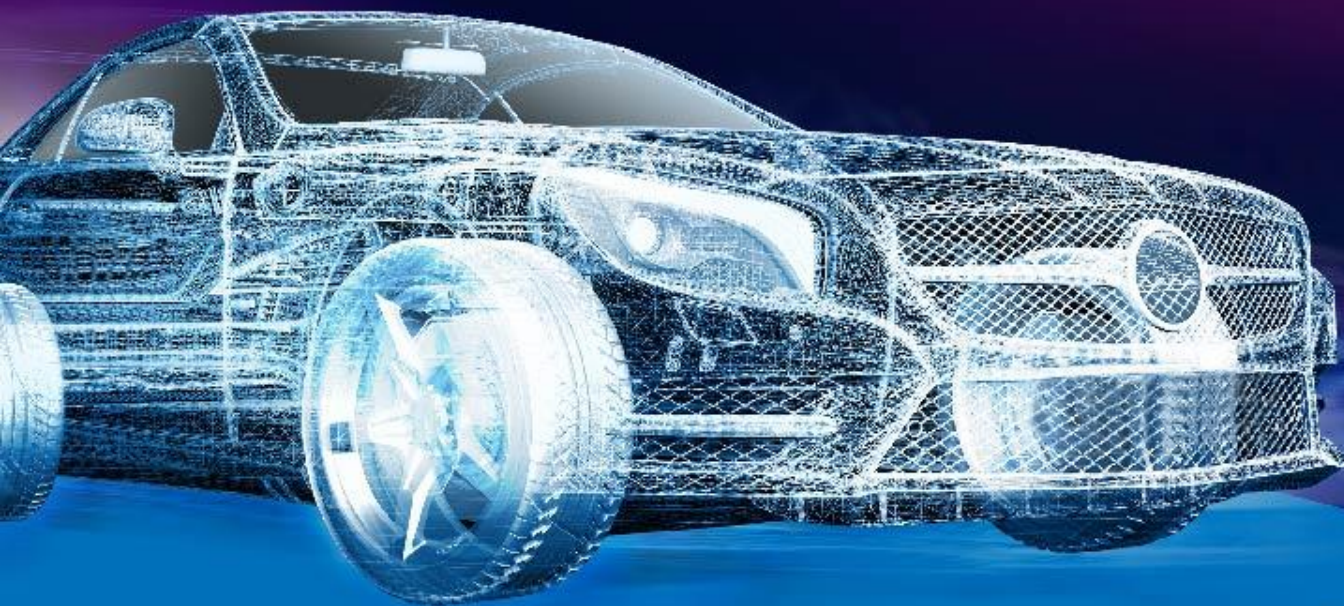




宜特科技(iST)

2025Q3

Investor Conference



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免責聲明

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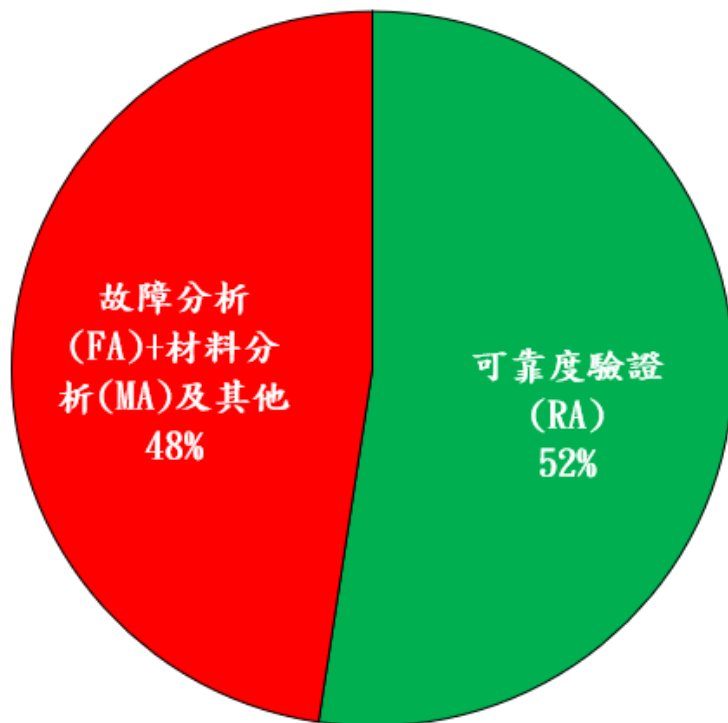
- **iST's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- **Information as to those factors that could cause actual results to vary can be found in iST's Annual Report and such other documents as iST may file with, or submit to, the Taipei Exchange from time on time.**
- **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

2025 Q3 Financial Results

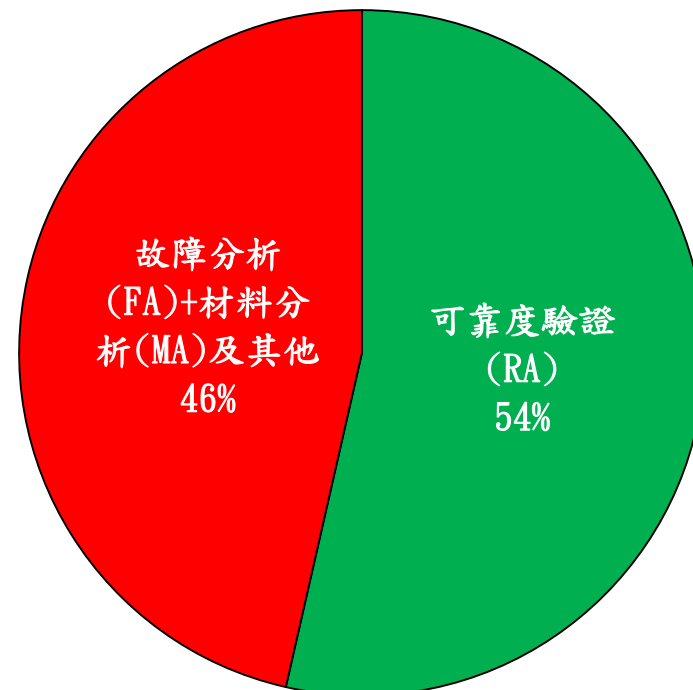
營收比重 Revenue Composition

2024 - 2025Q3

2024



2025Q3



綜合損益表摘要(季度)

Condensed Quarterly Statement of Comprehensive Income

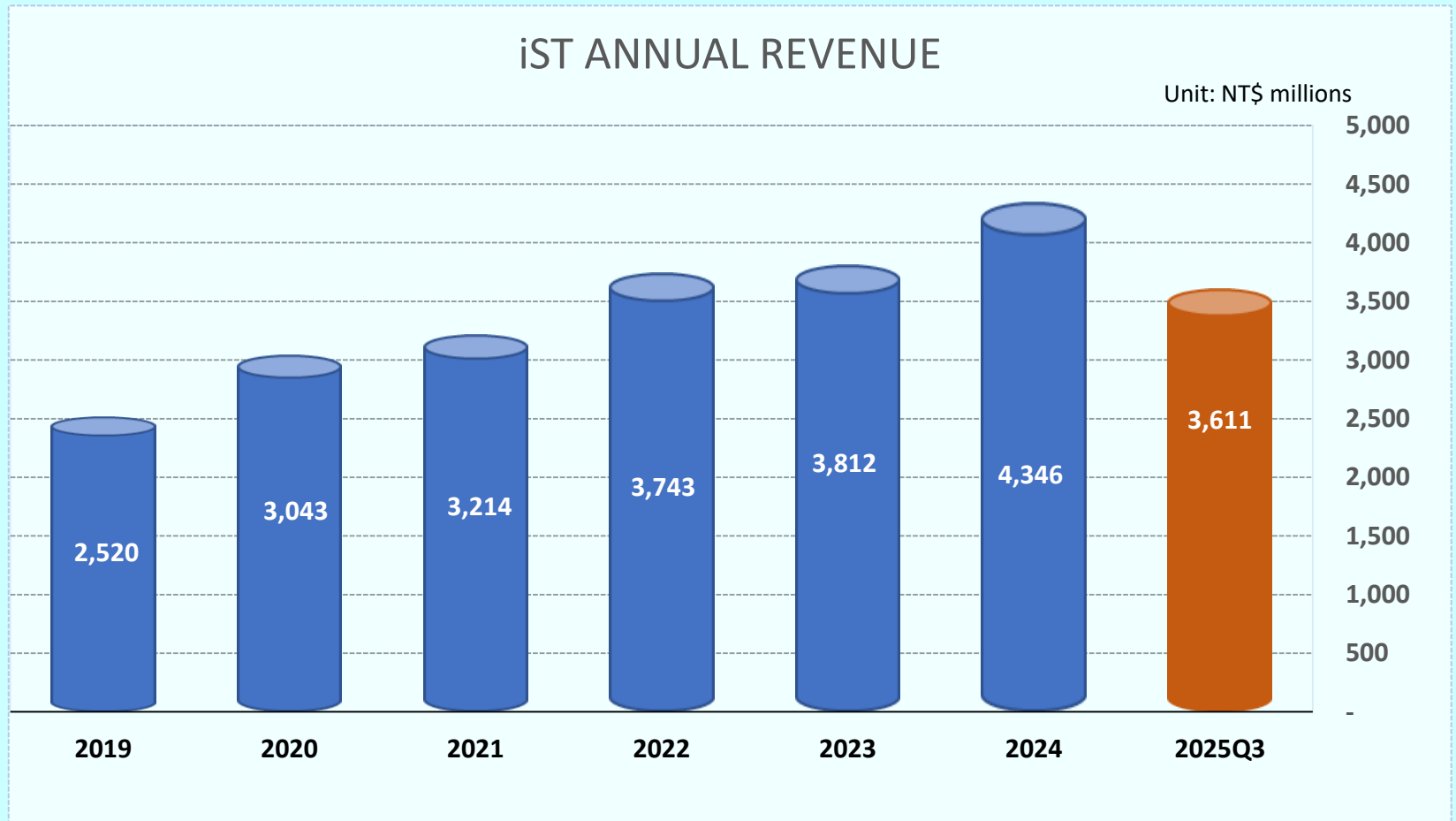


單位：新台幣百萬元

Unit : In Millions of New Taiwan Dollars

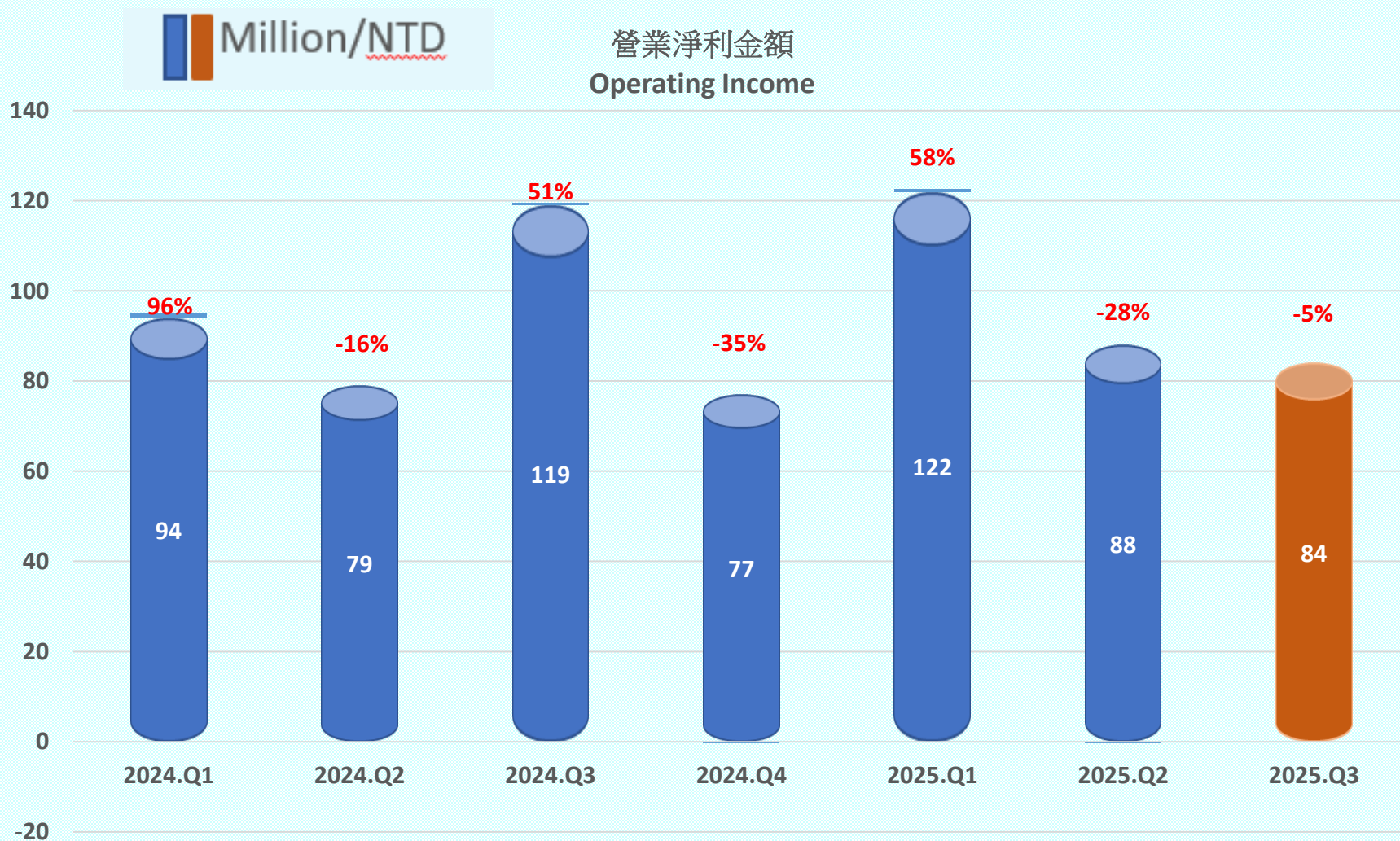
	2025Q3		2025Q2		QoQ		2024Q3		YoY	
	amt	g%	amt	g%	amt	g%	amt	g%	amt	g%
銷貨淨額Operating revenue	1,276	100%	1,204	100%	72	6%	1,116	100%	160	14%
營業成本Operating Costs	964	76%	878	73%	86	10%	781	70%	183	23%
營業毛利Gross profit from operations	312	24%	326	27%	-14	-4%	335	30%	-23	-7%
營業費用Operation expenses	228	18%	238	20%	-10	-4%	216	19%	12	6%
營業淨利Net operating income	84	7%	88	7%	-4	-5%	119	11%	-35	-29%
營業外收(支)Total non-operating income and wxperses	12	1%	32	3%	-20	-63%	-8	-1%	20	250%
本期淨利(歸屬於母公司本期淨利(損)Profit(loss)attributable to:Owners of patent	74	6%	111	9%	-37	-33%	85	8%	-11	-13%
基本每股盈餘(新台幣元) EPS(NT Dollar)	1.00		1.50		-0.5	-33%	1.15		-0.15	-13%

宜特科技年營收 iST ANNUAL REVENUE



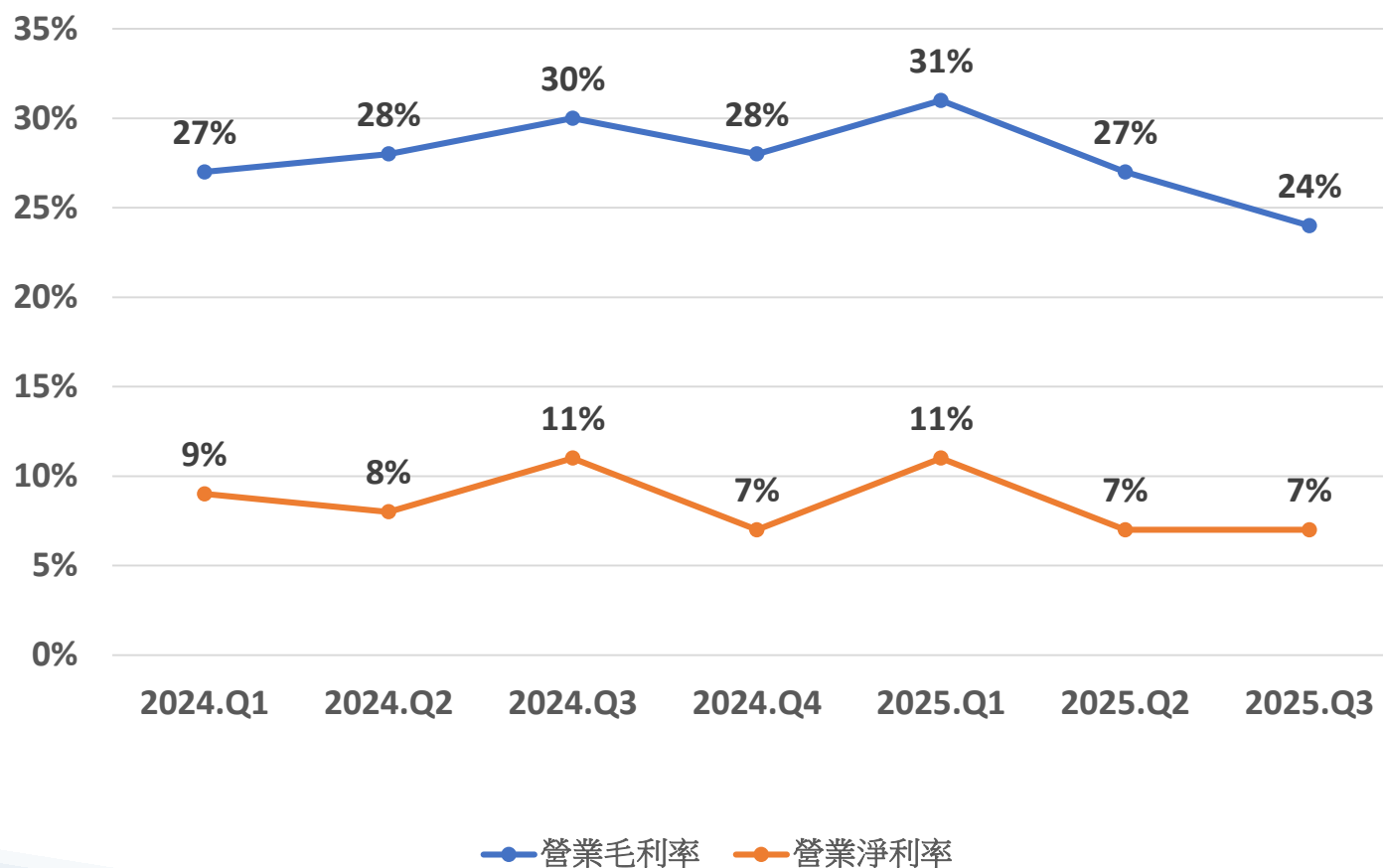
財務趨勢-營業淨利

Financial Trend - Operating Income



財務趨勢-營業毛利率&營業淨利率

FINANCIAL TREND - GROSS PROFIT MARGIN & OPERATING

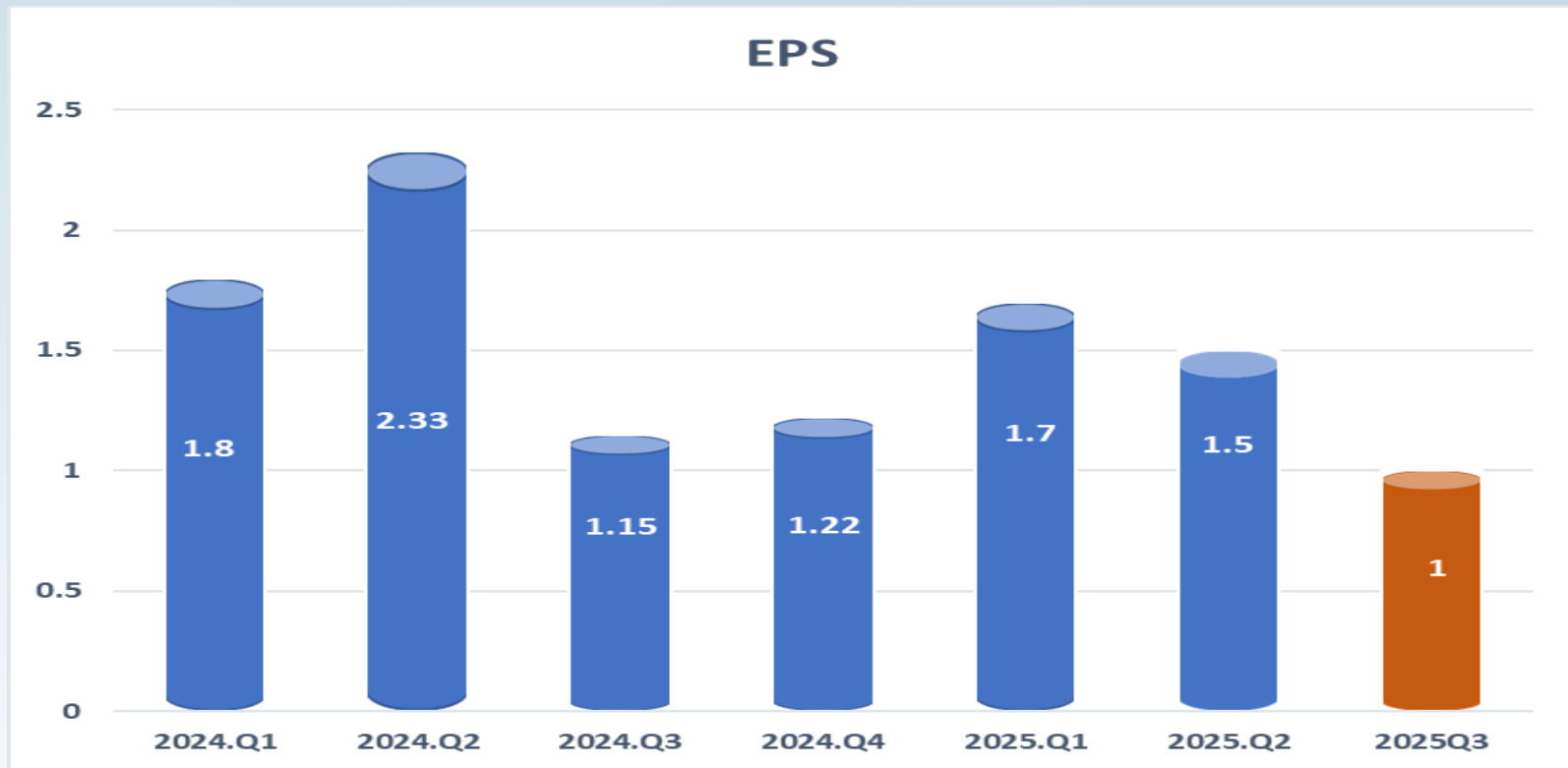


iST EPS

2024Q1 – 2025 Q3



Unit: NTD



資產負債表重要科目摘要

Key Accounts Summary of the Balance Sheet

單位：新台幣百萬元

Unit : In Millions of New Taiwan Dollars

	2025Q3		2025Q2		QoQ		2024Q3		YoY	
	amt	g%	amt	g%	amt	g%	amt	g%	amt	g%
現金及約當現金Cash and Equivalents	856	10%	793	9%	63	8%	798	10%	58	7%
應收帳款(含關係人)Notes and account receivable net	2,054	23%	1,792	21%	262	15%	1,641	20%	413	25%
採用權益法之投資Inverstments accounted for using equity method	753	8%	739	9%	14	2%	727	10%	26	4%
不動產、廠房及設備Property, plant and equipment	4,498	50%	4,477	52%	21	0%	3,987	50%	511	13%
資產總計Total Assets	8,977	100%	8,597	100%	380	4%	8,028	100%	949	12%
短期借款Short-term borrowings	844	9%	671	8%	173	26%	819	9%	25	3%
長期借款Long-term borrowings	2,598	29%	2,445	28%	153	6%	1,920	25%	678	35%
負債總計Tatal Liabilities	5,467	61%	5,146	60%	321	6%	4,549	57%	918	20%
權益總計Total Equity	3,510	39%	3,451	40%	59	2%	3,479	43%	31	1%

財務指標

Financial Benchmark



	2025.09.30	2025.6.30	QoQ	2024.09.30	YoY
應收帳款週轉天數 Days Sales Outstanding(DSO)	136	130	6	134	2
應付帳款週轉天數 Days Payable Outstanding(DPO)	34	35	(1)	26	8
流動比率 Current Ratio	120%	116%	4%	113%	7%

SPO-現金增資說明

EXPLANATION OF CASH CAPITAL INCREASE



- 1、Date of Board of Directors' Resolution : 2025/08/07
- 2、Total Amount: NT\$120,000,000
- 3、Total Shares: 12,000,000 shares
- 4、Planned Projects and Schedule for Fund Utilization

Unit: Thousands of NTD

Planned Projects	Estimated Completion Date	Total Required Funding	Scheduled Fund Utilization Progress
			2025 Q4
Repayment of Bank Loans	2025 Q4	1,200,000	1,200,000

宜特2.0

iST 2.0 Total Solution



四大服務項目

故障分析

Failure Analysis

可靠度驗證

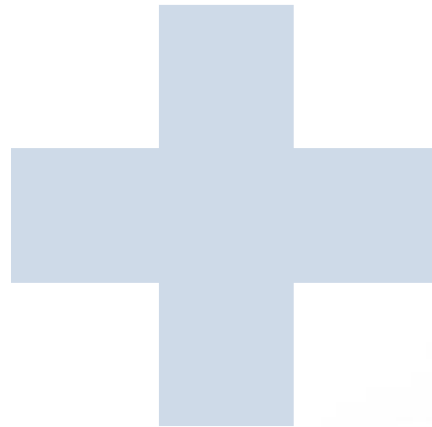
Reliability Assurance

材料分析

Material Analysis

訊號測試

Signal Integrity



五大解決方案

太空環境測試

Space Environment Testing

AI高速驗證

AI High-Speed Verification

汽車電子驗證

Automotive Electrical Reliability

智慧即時全球

可靠度

Smart Global Reliability

先進製程/先進封裝

Advanced Process /Advanced Package

Q & A